

CHG. 1D
+0.030 (+0.03%)

BID
110.43%

ASK
110.68%

LAST UPDATE
**May 07, 2024
09:05:32.413**

BARRIER

-

STRIKE
EUR 6.20

MAX. YIELD P.A.
3.92%

INTEREST RATE P.A.
9.97%

KEY DATA

Underlying	Telekom Austria AG
Underlying price (indicative)	EUR 8.16
Underlying date/time	May 07, 2024 08:56:56.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 6.70
Strike	EUR 6.20
Distance to strike	24.02%
Interest rate total term	14.50%
Fixed interest rate annually	9.97%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.45%
Max. yield p.a.	3.92%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	161.29031
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com