FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA AG

ISIN: AT0000A37NK9 / WKN: RC1BHZ INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.030 (+0.03%)	BID 110.43%	ASK 110.68%	LAST UPDATE May 07, 2024 09:05:32.413
BARRIER	STRIKE	MAX. YIELD P.A. 3.92%	INTEREST RATE P.A.
-	EUR 6.20		9.97%

KEY DATA Underlying Telekom Austria AG Underlying price EUR 8.16 (indicative) Underlying date/time May 07, 2024 08:56:56.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) Starting value EUR 6.70 Strike EUR 6.20 Distance to strike 24.02% 14.50% Interest rate total term Fixed interest rate 9.97% annually Accrued interest Dirty (included in the price) Max. yield remaining 3.45% term (%) Max. yield p.a. 3.92% Maturity date Mar 26, 2025 Mar 21, 2025 Final valuation date Issue date Oct 12, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR FUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 161.29031 Capital Gains Tax / Taxation Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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