FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA AG

ISIN: AT0000A37NL7 / WKN: RC1BH0

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.010 (-0.01%)

111.47%

ASK 111.72% LAST UPDATE

May 06, 2024 15:30:02.229

BARRIFR

STRIKE **EUR 6.60** MAX. YIELD P.A.

4.35%

INTEREST RATE P.A.

11.00%

KEY DATA	
Underlying	Telekom Austria AG
Underlying price (indicative)	EUR 8.16
Underlying date/time	May 07, 2024 06:29:39.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 6.70
Strike	EUR 6.60
Distance to strike	19.07%
Interest rate total term	16.00%
Fixed interest rate annually	11.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.83%
Max. yield p.a.	4.35%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000

	06:29:39.000
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Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	151.51515
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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