FACTSHEET BONUS CERTIFICATE POLYTEC HOLDING AG

ISIN: AT0000A37M46 / WKN: RC1BH3

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap



CHG. 1D

-0.030 (-0.87%)

UNDERLYING PRICE (INDICATIVE)

3.24 (-0.92%)

BID

EUR 3.390

BARR, DIST. %

16.80%

ASK

EUR 3.410

INTEREST RATE ANNUALLY

-

LAST UPDATE

Apr 26, 2024 15:30:02.790

BONUS YIELD P.A.

30.71%

| KEY DATA | |
|-------------------------------|---|
| Underlying | Polytec Holding AG |
| Underlying price (indicative) | EUR 3.24 |
| Underlying date/time | Apr 26, 2024 16:02:00.000 |
| Starting value | EUR 4.00 |
| Barrier | EUR 2.70 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 16.80% |
| Bonus level | EUR 4.35 |
| Bonus amount | EUR 4.35 |
| Cap | EUR 4.35 |
| Maximum amount | EUR 4.35 |
| Bonus yield p.a. | 30.71% |
| Bonus yield remaining term | 27.57% |
| Agio | 5.08% |
| Agio p.a. in % | 5.61% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Oct 12, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
| E: | info@raiffeisencertificates.com |
| T: | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |

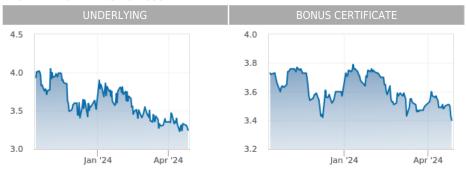
Tax

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

PRICE DEVELOPMENT SINCE ISSUE DATE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 12