

ISIN: AT0000A37NY0 / WKN: RC1BJC  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

CHG. 1D <b>-2.460 (-2.61%)</b>	BID <b>91.71%</b>	ASK -	LAST UPDATE <b>Apr 26, 2024 11:48:14.673</b>
BARRIER -	STRIKE <b>EUR 4.02</b>	MAX. YIELD P.A. -	INTEREST RATE P.A. <b>12.37%</b>

#### KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.24
Underlying date/time	Apr 26, 2024 16:02:00.000
Starting value	EUR 4.00
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 3.05)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 4.02
Distance to strike	-23.88%
Interest rate total term	18.00%
Fixed interest rate annually	12.37%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	248.75623
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com