FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A37NY0 / WKN: RC1BJC

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D -2.460 (-2.61%)

91.71%

BID

ASK

LAST UPDATE

Apr 26, 2024 11:48:14.673

BARRIER

value

Listing

Expected market trend

Product currency

No. of shares

Taxation

Underlying currency Settlement method STRIKE EUR 4.02

MAX. YIELD P.A.

INTEREST RATE P.A.

12.37%

KEY DATA	
Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.24
Underlying date/time	Apr 26, 2024 16:02:00.000
Starting value	EUR 4.00
Barrier	-
Barrier reached	yes (Barrier: EUR 3.05)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 4.02
Distance to strike	-23.88%
Interest rate total term	18.00%
Fixed interest rate annually	12.37%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal	EUR 1,000

CONTACT/INFORMATION	
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sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

248.75623

EUR EUR

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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