FACTSHEET EXPRESS CERTIFICATE BMW EXPRESS 9

ISIN: AT0000A37DV7 / WKN: RC1A94 **INVESTMENT Product without Capital Protection Express Certificate**



CHG. 1D +0.300 (+0.28%)	BID 106.49%	ASK 107.99%		LAST UPDATE Apr 29, 2024 15:44:43.891
	STARTING VALUE	NEXT REDEMPTION LEVEL 93.16	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 6.48%	

KEY DATA					
Underlying	BMW AG Stämme				
Underlying price (indicative)	EUR 106.85				
Underlying date/time	Apr 29, 2024 15:55:50.000				
Sustainability prefere	ence Consideration of Principal Adverse Impacts (PAI)				
Starting value	EUR 93.16				
Barrier	EUR 55.90				
Distance to barrier	47.69%				
Observation barrier	on the final valuation date				
(early) redemption le	vel 93.16 / 93.16 / 93.16 / 93.16 / 93.16				
Distance to next termination level	12.81%				
Max. yield until next observation date	3.71%				
Max. yield p.a. until r observation date	next 6.48%				
Underlying currency	EUR				
Valuation dates	Nov 27, 2024 / Nov 26, 2025 / Nov 26, 2026 / Nov 26, 2026 / Nov 25, 2027 / Nov 24, 2028				
(early) redemption amount	112.00% / 124.00% / 136.00% / 148.00% / 160.00%				
Maturity date	Nov 29, 2028				
Final valuation date	Nov 24, 2028				
Issue date	Nov 29, 2023				
Expected market tren	nd sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax				
CONTACT/INFORMATION					
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DESCRIPTION

The certificate BMW Express 9 offers an annual opportunity for early redemption, enabling investors to obtain a yield of 12% per year if the share of BMW AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of BMW shares is effected. This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").



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