FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE 4

ISIN: AT0000A38H34 / WKN: RC1BX6 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

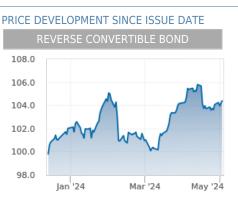


CHG.1D +0.430 (+0.41%)	BID 103.65%	ASK 105.15%	LAST UPDATE May 02, 2024 12:51:47.032
BARRIER	STRIKE	MAX. YIELD P.A. 8.99%	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		10.00%

DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond 4** is redeemed at 100% of the nominal value at the maturity date (December 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.07 22.24	44.90 (indicative)	50.47%	26.98	2.17%	21.14%	May 02, 2024 2:52 pm
OMV AG AT0000743059	EUR	38.34 23.00	44.04 (indicative)	47.77%	26.08	-1.48%	14.87%	May 02, 2024 2:51 pm
voestalpine AG AT0000937503	EUR	26.74 16.04	25.43 (indicative)	36.91%	37.40	1.68%	-4.90%	May 02, 2024 2:49 pm

Underlying	Worst of Basket
Underlying price	-
(delayed)	
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation
	date
Distance to barrier	36.91%
Strike	EUR 100.00
Distance to strike	-5.15%
Interest rate total term	-
Fixed interest rate	10.00%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	14.12%
Max. yield p.a.	8.99%
Maturity date	Dec 15, 2025
Final valuation date	Dec 10, 2025
Issue date	Dec 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax

KEY DATA

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