FACTSHEET EXPRESS CERTIFICATE VERBUND EXPRESS

ISIN: AT0000A38H42 / WKN: RC1BX7 INVESTMENT Product without Capital Protection Express Certificate



CHG. 1D +0.580 (+0.68%)	BID 85.07%	ASK 86.57%		LAST UPDATE Apr 29, 2024 11:53:40.027
			MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 47.23%	

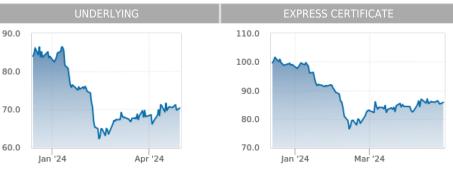
KEY DATA					
Underlying	Verbund AG				
Underlying price	EUR 70.38				
(indicative)					
Underlying date/time					
	11:56:23.000				
Sustainability prefere					
	Principal Adverse Impacts (PAI)				
Starting value	EUR 82.15				
Barrier	EUR 49.29				
Distance to barrier	29.96%				
Observation barrier	on the final valuation				
observation barrier	date				
(early) redemption le	evel 82.15 / 82.15 / 82.15 /				
	82.15 / 82.15				
Distance to next	-16.73%				
termination level					
Max. yield until next observation date	27.06%				
Max. yield p.a. until r	next 47.23%				
observation date	lext 47.25%				
Underlying currency	EUR				
Valuation dates	Dec 11, 2024 /				
	Dec 11, 2025 /				
	Dec 10, 2026 /				
	Dec 09, 2027 /				
(aarly) radomation	Dec 07, 2028				
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% /				
amount	150.00%				
Maturity date	Dec 13, 2028				
Final valuation date	Dec 07, 2028				
Issue date	Dec 13, 2023				
Expected market tre	nd sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement /				
	Physical delivery				
Taxation	Capital Gains Tax / no				
	Foreign Capital Gains				
	Tax				
CONTACT/INFORMATION					
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DESCRIPTION

The **Verbund Express** certificate provides the opportunity for early redemption each year and enables investors to obtain a profit of 10% per year if the price of the Verbund share quotes at or above the termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of Verbund shares is effected.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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