

FACTSHEET

EXPRESS CERTIFICATE **VERBUND EXPRESS**

ISIN: AT0000A38H42 / WKN: RC1BX7

INVESTMENT Product without Capital Protection
Express Certificate**Raiffeisen**
CertificatesCHG. 1D
+0.580 (+0.68%) **BID 85.07%** **ASK 86.57%**LAST UPDATE
Apr 29, 2024
11:53:40.027UNDERLYING PRICE (INDICATIVE) **70.38 (-0.11%)** STARTING VALUE **82.15** NEXT REDEMPTION LEVEL **82.15** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **47.23%****KEY DATA**

Underlying	Verbund AG
Underlying price (indicative)	EUR 70.38
Underlying date/time	Apr 29, 2024 11:56:23.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 82.15
Barrier	EUR 49.29
Distance to barrier	29.96%
Observation barrier	on the final valuation date
(early) redemption level	82.15 / 82.15 / 82.15 / 82.15 / 82.15
Distance to next termination level	-16.73%
Max. yield until next observation date	27.06%
Max. yield p.a. until next observation date	47.23%
Underlying currency	EUR
Valuation dates	Dec 11, 2024 / Dec 11, 2025 / Dec 10, 2026 / Dec 09, 2027 / Dec 07, 2028
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%
Maturity date	Dec 13, 2028
Final valuation date	Dec 07, 2028
Issue date	Dec 13, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The **Verbund Express** certificate provides the opportunity for early redemption each year and enables investors to obtain a profit of 10% per year if the price of the Verbund share quotes at or above the termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of Verbund shares is effected.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.