FACTSHEET REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A38L04 / WKN: RC1BZJ **INVESTMENT Product without Capital Protection** Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.040 (+0.04%)	BID 105.02%	ASK 105.21%	LAST UPDATE Apr 26, 2024 15:29:59.748
BARRIER	STRIKE	MAX. YIELD P.A. 8.18%	INTEREST RATE P.A.
-	EUR 28.00		9.72%

	AG	
Underlying price (indicative)	EUR 30.49	
. ,	Amr 20, 2024	
Underlying date/time	Apr 26, 2024 19:57:33.000	
Sustainability preference	Consideration of	
	Principal Adverse	
	Impacts (PAI)	
Starting value	EUR 29.40	
Strike	EUR 28.00	
Distance to strike	8.17%	
Interest rate total term	13.00%	
Fixed interest rate annually	9.72%	
Accrued interest	Dirty (included in the	
	price)	
Max. yield remaining term (%)	7.40%	
Max. yield p.a.	8.18%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Nov 24, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	35.71429	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

KEY DATA

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen **Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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