

ISIN: AT0000A38L12 / WKN: RC1BZK
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.040 (+0.04%)	BID 104.85%	ASK 105.04%	LAST UPDATE Apr 26, 2024 15:29:59.748
BARRIER -	STRIKE EUR 30.00	MAX. YIELD P.A. 10.49%	INTEREST RATE P.A. 11.22%

KEY DATA

Underlying	CA Immobilien Anlagen AG
Underlying price (indicative)	EUR 30.49
Underlying date/time	Apr 26, 2024 19:57:33.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 29.40
Strike	EUR 30.00
Distance to strike	1.61%
Interest rate total term	15.00%
Fixed interest rate annually	11.22%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.48%
Max. yield p.a.	10.49%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Nov 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	33.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

