

FACTSHEET
REVERSE CONVERTIBLE BOND **AMS AG**

ISIN: AT0000A38LM7 / WKN: RC1BZ6
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.480 (-0.56%)	BID 85.40%	ASK 85.65%	LAST UPDATE Apr 30, 2024 15:30:01.644
BARRIER -	STRIKE EUR 1.50	MAX. YIELD P.A. 48.40%	INTEREST RATE P.A. 16.56%

KEY DATA

Underlying	ams AG
Underlying price (indicative)	EUR 1.13
Underlying date/time	Apr 30, 2024 19:58:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1.55
Strike	EUR 1.50
Distance to strike	-32.63%
Interest rate total term	22.00%
Fixed interest rate annually	16.56%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	42.44%
Max. yield p.a.	48.40%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Nov 27, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	666.66670
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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