

FACTSHEET
REVERSE CONVERTIBLE BOND **AMS AG**

ISIN: AT0000A38LN5 / WKN: RC1BZ7
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.150 (+1.38%)

BID
84.16%

ASK
84.41%

LAST UPDATE
**May 02, 2024
07:35:27.676**

BARRIER

-

STRIKE
EUR 1.70

MAX. YIELD P.A.
55.00%

INTEREST RATE P.A.
18.81%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | ams AG |
| Underlying price (indicative) | EUR 1.17 |
| Underlying date/time | May 02, 2024 07:40:16.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 1.55 |
| Strike | EUR 1.70 |
| Distance to strike | -44.99% |
| Interest rate total term | 25.00% |
| Fixed interest rate annually | 18.81% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 48.09% |
| Max. yield p.a. | 55.00% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Nov 27, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 588.23530 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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