FACTSHEET BONUS CERTIFICATE MAYR MELNHOF KARTON AG

ISIN: AT0000A39FS4 / WKN: RC1CB2 **INVESTMENT Product without Capital Protection** Bonus Certificate with Cap

Raiffeisen Certificates

| CHG. 1D +1.915 (+1.57%) | BID EUR 123.350 | ASK EUR 123.970 | LAST UPDATE May 10, 2024 15:30:05.114 |
|----------------------------|--------------------|------------------------|---|
| UNDERLYING PRICE (DELAYED) | BARR. DIST. % | INTEREST RATE ANNUALLY | BONUS YIELD P.A. |
| 116.80 (+2.46%) | 23.03% | | 10.30% |

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.



| KEY DATA | | |
|---------------------------------|--|--|
| Underlying | Mayr Melnhof Karton AG | |
| Underlying price (delayed) | EUR 116.80 | |
| Underlying date/time | May 10, 2024 15:35:21.850 | |
| Starting value | EUR 125.80 | |
| Barrier | EUR 89.90 | |
| Barrier reached | no | |
| Observation barrier | continuously | |
| Distance to barrier | 23.03% | |
| Bonus level | EUR 135.00 | |
| Bonus amount | EUR 135.00 | |
| Сар | EUR 135.00 | |
| Maximum amount | EUR 135.00 | |
| Bonus yield p.a. | 10.30% | |
| Bonus yield remaining term | 8.90% | |
| Agio | 6.14% | |
| Agio p.a. in % | 7.09% | |
| Maturity date | Mar 26, 2025 | |
| Final valuation date | Mar 21, 2025 | |
| Issue date | Dec 27, 2023 | |
| Tradeable unit/nominal value | 1 unit | |
| Multiplier | 1 | |
| Expected market trend | sideways, bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement | |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax | |

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
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