

FACTSHEET

BONUS CERTIFICATE **SEMPERIT HOLDING AG**

ISIN: AT0000A39FX4 / WKN: RC1CB7

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap


Raiffeisen
Certificates

CHG. 1D

+0.010 (+0.08%)

BID

EUR 12.130

ASK

EUR 12.160

LAST UPDATE

**May 17, 2024
13:14:59.794**

UNDERLYING PRICE (DELAYED)

11.78 (-0.67%)

BARR. DIST. %

22.33%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

27.79%**KEY DATA**

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 11.78
Underlying date/time	May 17, 2024 13:01:06.245
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.70
Barrier	EUR 9.15
Barrier reached	no
Observation barrier	continuously
Distance to barrier	22.33%
Bonus level	EUR 15.00
Bonus amount	EUR 15.00
Cap	EUR 15.00
Maximum amount	EUR 15.00
Bonus yield p.a.	27.79%
Bonus yield remaining term	23.36%
Agio	3.23%
Agio p.a. in %	3.78%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Dec 27, 2023
Tradeable unit/nominal value	1 unit
Multiplier	1
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.