FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A39PA1 / WKN: RC1CHG

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.130 (+0.13%)

97.54%

ASK **97.79%** Apr 26, 2024 15:30:03.852

BARRIER

Taxation

STRIKE **EUR 14.50**

MAX. YIELD P.A. **18.46%**

INTEREST RATE P.A.

11.75%

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KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price	EUR 13.72
(indicative)	
Underlying date/time	Apr 26, 2024
	17:14:41.000
Starting value	EUR 14.35
Strike	EUR 14.50
Distance to strike	-5.65%
Interest rate total term	14.00%
Fixed interest rate	11.75%
annually	51. // 1. 1. 1. 1.
Accrued interest	Dirty (included in the
Max. yield remaining	price) 16.58%
term (%)	10.56%
Max. yield p.a.	18.46%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	68.96552

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CONTACT/INFORMATION	
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Capital Gains Tax / Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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