## FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A39PB9 / WKN: RC1CHH INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.100 (+0.10%)	BID 100.44%	ASK 100.69%	LAST UPDATE Apr 26, 2024 15:30:03.852
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 13.00	<b>11.81%</b>	<b>9.57%</b>

## **KEY DATA** Underlying Agrana Beteiligungs AG Underlying price EUR 13.80 (indicative) Underlying date/time Apr 29, 2024 06:00:43.000 Starting value EUR 14.35 Strike EUR 13.00 5.80% Distance to strike Interest rate total term 11.40% Fixed interest rate 9.57% annually Accrued interest Dirty (included in the price) Max. yield remaining 10.64% term (%) Max. yield p.a. 11.81% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date lan 16, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 76.92308 Taxation Capital Gains Tax / Foreign Capital Gains Tax

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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