

FACTSHEET  
REVERSE CONVERTIBLE BOND **DO&CO AG**

ISIN: AT0000A39PF0 / WKN: RC1CHM  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.010 (+0.01%)**

BID  
**104.20%**

ASK  
**104.45%**

LAST UPDATE  
**Apr 30, 2024  
15:15:45.480**

BARRIER

-

STRIKE  
**EUR 120.00**

MAX. YIELD P.A.  
**8.04%**

INTEREST RATE P.A.  
**10.07%**

#### KEY DATA

Underlying	Do&Co AG
Underlying price (indicative)	EUR 144.40
Underlying date/time	Apr 30, 2024 15:15:45.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 129.40
Strike	EUR 120.00
Distance to strike	16.90%
Interest rate total term	12.00%
Fixed interest rate annually	10.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.23%
Max. yield p.a.	8.04%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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