

FACTSHEET  
REVERSE CONVERTIBLE BOND **FREQUENTIS AG**

ISIN: AT0000A39PG8 / WKN: RC1CHN  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.280 (+0.28%)**

BID  
**101.47%**

ASK  
**101.72%**

LAST UPDATE  
**May 14, 2024  
07:15:18.965**

BARRIER

-

STRIKE  
**EUR 27.50**

MAX. YIELD P.A.  
**14.10%**

INTEREST RATE P.A.  
**11.75%**

#### KEY DATA

Underlying	Frequentis AG
Underlying price (delayed)	EUR 26.30
Underlying date/time	May 13, 2024 14:24:14.539
Starting value	EUR 26.40
Strike	EUR 27.50
Distance to strike	-4.56%
Interest rate total term	14.00%
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.07%
Max. yield p.a.	14.10%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	36.36364
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

