FACTSHEET REVERSE CONVERTIBLE BOND FREQUENTIS AG

ISIN: AT0000A39PG8 / WKN: RC1CHN

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.280 (+0.28%)

101.47%

ASK 101.72%

LAST UPDATE May 14, 2024 07:15:18.965

BARRIER

STRIKE **EUR 27.50** MAX. YIELD P.A. 14.10%

INTEREST RATE P.A.

11.75%

KEY DATA	
Underlying	Frequentis AG
Underlying price	EUR 26.30
(delayed)	
Underlying date/time	May 13, 2024
	14:24:14.539
Starting value	EUR 26.40
Strike	EUR 27.50
Distance to strike	-4.56%
Interest rate total term	14.00%
Fixed interest rate	11.75%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining	12.07%
term (%)	4.4.00/
Max. yield p.a.	14.10%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

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Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	36.36364	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	
CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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