

FACTSHEET  
REVERSE CONVERTIBLE BOND **IMMOFINANZ AG**

ISIN: AT0000A39PH6 / WKN: RC1CHP  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.080 (+0.08%)**

BID  
**106.09%**

ASK  
**106.34%**

LAST UPDATE  
**May 13, 2024  
15:30:04.715**

BARRIER

-

STRIKE  
**EUR 21.00**

MAX. YIELD P.A.  
**7.26%**

INTEREST RATE P.A.  
**10.91%**

#### KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 23.90
Underlying date/time	May 13, 2024 19:56:34.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 21.05
Strike	EUR 21.00
Distance to strike	12.13%
Interest rate total term	13.00%
Fixed interest rate annually	10.91%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.26%
Max. yield p.a.	7.26%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	47.61905
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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