FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A39PL8 / WKN: RC1CHS INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +1.310 (+1.39%)	BID 95.37%	ASK 95.62%	LAST UPDATE May 13, 2024 15:29:59.370
BARRIER	STRIKE	MAX. YIELD P.A. 20.63%	INTEREST RATE P.A.
-	EUR 9.00		10.49%

KEY DATA		
Underlying	Kapsch TrafficCom AG	
Underlying price (delayed)	EUR 8.70	
Underlying date/time	May 13, 2024 15:37:17.533	
Starting value	EUR 9.90	
Strike	EUR 9.00	
Distance to strike	-3.45%	
Interest rate total term	12.50%	
Fixed interest rate annually	10.49%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	17.65%	
Max. yield p.a.	20.63%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Jan 16, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	111.11111	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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