

FACTSHEET
REVERSE CONVERTIBLE BOND **KAPSCH TRAFFICOM AG**

ISIN: AT0000A39PL8 / WKN: RC1CHS
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.310 (+1.39%)

BID
95.37%

ASK
95.62%

LAST UPDATE
**May 13, 2024
15:29:59.370**

BARRIER

-

STRIKE
EUR 9.00

MAX. YIELD P.A.
20.63%

INTEREST RATE P.A.
10.49%

KEY DATA

Underlying	Kapsch TrafficCom AG
Underlying price (delayed)	EUR 8.70
Underlying date/time	May 13, 2024 15:37:17.533
Starting value	EUR 9.90
Strike	EUR 9.00
Distance to strike	-3.45%
Interest rate total term	12.50%
Fixed interest rate annually	10.49%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.65%
Max. yield p.a.	20.63%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	111.11111
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

