

FACTSHEET
REVERSE CONVERTIBLE BOND **MAYR MELNHOF KARTON AG**

ISIN: AT0000A39PM6 / WKN: RC1CHT
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.080 (-0.08%)	BID 98.66%	ASK 99.16%	LAST UPDATE May 09, 2024 15:30:03.425
BARRIER -	STRIKE EUR 125.00	MAX. YIELD P.A. 15.46%	INTEREST RATE P.A. 10.49%

KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 114.00
Underlying date/time	May 09, 2024 15:35:22.072
Starting value	EUR 121.60
Strike	EUR 125.00
Distance to strike	-9.65%
Interest rate total term	12.50%
Fixed interest rate annually	10.49%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.45%
Max. yield p.a.	15.46%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

