

FACTSHEET
REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A39PR5 / WKN: RC1CHX
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D +0.340 (+0.34%)	BID 99.79%	ASK 100.04%	LAST UPDATE May 08, 2024 15:30:04.633
BARRIER -	STRIKE EUR 31.00	MAX. YIELD P.A. 17.33%	INTEREST RATE P.A. 12.67%

KEY DATA

Underlying	Rosenbauer International AG
Underlying price (delayed)	EUR 29.80
Underlying date/time	May 08, 2024 15:35:23.513
Starting value	EUR 29.40
Strike	EUR 31.00
Distance to strike	-4.03%
Interest rate total term	15.10%
Fixed interest rate annually	12.67%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.05%
Max. yield p.a.	17.33%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

