

FACTSHEET  
REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG



ISIN: AT0000A39PS3 / WKN: RC1CHY  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D  
**+0.270 (+0.27%)**

BID  
**100.83%**

ASK  
**101.08%**

LAST UPDATE  
**May 08, 2024  
07:54:31.179**

BARRIER

-

STRIKE  
**EUR 28.00**

MAX. YIELD P.A.  
**12.58%**

INTEREST RATE P.A.  
**10.24%**

#### KEY DATA

Underlying	Rosenbauer International AG
Underlying price (delayed)	EUR 29.90
Underlying date/time	May 08, 2024 07:54:10.815
Starting value	EUR 29.40
Strike	EUR 28.00
Distance to strike	6.35%
Interest rate total term	12.20%
Fixed interest rate annually	10.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.00%
Max. yield p.a.	12.58%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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