FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A39PS3 / WKN: RC1CHY INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.270 (+0.27%)	BID 100.83%	ASK 101.08%	LAST UPDATE May 08, 2024 07:54:31.179
BARRIER	STRIKE	MAX. YIELD P.A. 12.58%	INTEREST RATE P.A.
-	EUR 28.00		10.24%

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This			
interest rate is paid out, regardless of the performance of the underlying.			
Redemption at the end of the term (100% of the nominal value or shares, or			
respective amount of money) depends on the underlying price.			

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



Underlying	Rosenbauer
	International AG
Underlying price (delayed)	EUR 29.90
Underlying date/time	May 08, 2024
	07:54:10.815
Starting value	EUR 29.40
Strike	EUR 28.00
Distance to strike	6.35%
Interest rate total term	12.20%
Fixed interest rate annually	10.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.00%
Max. yield p.a.	12.58%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

KEY DATA

CONTACT/INFORMATION		
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