## FACTSHEET REVERSE CONVERTIBLE BOND SEMPERIT HOLDING AG

ISIN: AT0000A39PW5 / WKN: RC1CH2

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D BID ASK +0.580 (+0.66%) 88.46% 88.71% LAST UPDATE May 07, 2024 08:05:23.994

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 14.00 30.20% 10.07%

KEY DATA	
Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 11.50
Underlying date/time	May 07, 2024 07:47:34.297
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.86
Strike	EUR 14.00
Distance to strike	-21.74%
Interest rate total term	12.00%
Fixed interest rate annually	10.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	26.25%
Max. yield p.a.	30.20%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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