

ISIN: AT0000A39PW5 / WKN: RC1CH2
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.580 (+0.66%)	BID 88.46%	ASK 88.71%	LAST UPDATE May 07, 2024 08:05:23.994
BARRIER -	STRIKE EUR 14.00	MAX. YIELD P.A. 30.20%	INTEREST RATE P.A. 10.07%

KEY DATA

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 11.50
Underlying date/time	May 07, 2024 07:47:34.297
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.86
Strike	EUR 14.00
Distance to strike	-21.74%
Interest rate total term	12.00%
Fixed interest rate annually	10.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	26.25%
Max. yield p.a.	30.20%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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