## FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A39PZ8 / WKN: RC1CH5

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.980 (+0.98%)

**101.06%** 

**EUR 27.50** 

101.31%

ASK

LAST UPDATE May 16, 2024 15:30:01.131

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

15.91%

12.59%

KEY DATA	
Underlying	voestalpine AG
Underlying price	EUR 25.85
(indicative)	LON 23.03
Underlying date/time	May 16, 2024
, 5	19:59:59.000
Starting value	EUR 26.52
Strike	EUR 27.50
Distance to strike	-6.38%
Interest rate total term	15.00%
Fixed interest rate annually	12.59%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	13.51%
Max. yield p.a.	15.91%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	36.36364
Taxation	Capital Gains Tax /

No. of shares	36.36364
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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