FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A39Q32 / WKN: RC1CH9 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

| CHG. 1D +0.110 (+0.11%) | BID 103.02% | ASK 103.27% | LAST UPDATE Apr 29, 2024 07:30:20.822 |
|----------------------------|---------------------|------------------------------|---|
| BARRIER EUR 9.70 | STRIKE EUR 13.50 | MAX. YIELD P.A. 7.44% | INTEREST RATE P.A. 8.56% |

KEY DATA Underlying Agrana Beteiligungs AG Underlying price EUR 13.50 (indicative) Underlying date/time Apr 29, 2024 07:15:00.000 Starting value EUR 14.35 EUR 9.70 Barrier Barrier reached no Observation barrier continuously 28.15% Distance to barrier Strike EUR 13.50 Distance to strike 10.20% Interest rate total term Fixed interest rate 8.56% annually Dirty (included in the Accrued interest price) Max. yield remaining 6.71% term (%) Max. yield p.a. 7.44% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Jan 16, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR EUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 74.07407 Taxation Capital Gains Tax / Foreign Capital Gains Tax

| CONTACT/INFORMATION | | |
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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