FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A39Q65 / WKN: RC1CJC INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.030 (+0.03%)	BID 105.69%	ASK 105.94%	LAST UPDATE Apr 30, 2024 15:30:03.280
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 98.00	EUR 135.00	9.10%	12.25%

KEY DATA Underlying Do&Co AG Underlying price EUR 143.20 (indicative) Underlying date/time Apr 30, 2024 19:56:48.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 129.40 Starting value Barrier EUR 98.00 Barrier reached no Observation barrier continuously Distance to barrier 31.56% EUR 135.00 Strike Distance to strike 5.73% Interest rate total term 14.60% Fixed interest rate 12.25% annually Dirty (included in the Accrued interest price) Max. yield remaining 8.17% term (%) 9.10% Max. yield p.a. Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Jan 16, 2024 Issue date Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares 7.40741 Taxation Capital Gains Tax / Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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