FACTSHEET REVERSE CONVERTIBLE BOND PALFINGER AG

ISIN: AT0000A39QE1 / WKN: RC1CJL INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -1.420 (-1.46%)	BID 95.98%	ASK 96.23%	LAST UPDATE Sep 20, 2024 15:30:06.575
BARRIER	STRIKE	MAX. YIELD P.A. 37.19%	INTEREST RATE P.A.
EUR 19.60	EUR 27.50		10.91%

KEY DATA		
Underlying	Palfinger AG	
Underlying price (delayed)	EUR 22.15	
Underlying date/time	Sep 20, 2024 15:37:41.483	
Starting value	EUR 24.40	
Barrier	EUR 19.60	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	11.51%	
Strike	EUR 27.50	
Distance to strike	-24.15%	
Interest rate total term	13.00%	
Fixed interest rate annually	10.91%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	17.43%	
Max. yield p.a.	37.19%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Jan 16, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	36.36364	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION			
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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