FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A39QG6 / WKN: RC1CJN INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.440 (+0.44%)	BID 99.37%	ASK 99.62%	LAST UPDATE May 09, 2024 11:45:51.257
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 21.70	EUR 31.00	12.99%	9.15%

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.





Underlying price (delayed)EUR 30.00 (delayed)Underlying date/timeMay 09, 2024 08:23:37.741Starting valueEUR 29.40 BarrierBarrierEUR 21.70Barrier reachedno Observation barrierObservation barriercontinuously Distance to barrierDistance to barrier27.67% StrikeStrikeEUR 31.00 Distance to strikeDistance to strike-3.33% Interest rate total term10.90%Fixed interest rate annuallyAccrued interestDirty (included in the price)Max. yield remaining term (%)11.32% term (%)Maturity dateMar 26, 2025Final valuation dateMar 21, 2025Issue dateJan 16, 2024Tradeable unit/nominal valueEUR 1,000 valueExpected market trend sideways, bullish ListingVienna, Stuttgart Product currencyNo. of shares32.25806TaxationCapital Gains Tax / Foreign Capital Gains	Underlying	Rosenbauer
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Foreign Capital Gains	No. of shares	
Foreign Capital Gains	Taxation	Capital Gains Tax /
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KEY DATA

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