FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A39QJ0 / WKN: RC1CJQ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.150 (+0.14%)

107.24%

107.49%

LAST UPDATE May 03, 2024 15:29:59.623

BARRIER

EUR 9.80

STRIKE EUR 13.50

MAX. YIELD P.A.

INTEREST RATE P.A.

4.09%

9.57%

KEY DATA	
Underlying	S Immo AG
Underlying price	EUR 17.28
(indicative)	
Underlying date/time	May 03, 2024
Chartin a contro	15:35:58.000 EUR 14.90
Starting value Barrier	EUR 14.90 EUR 9.80
Barrier reached	
Observation barrier	no
Distance to barrier	continuously 43.27%
_ 10 10.1100 10 10.1100	43.27% EUR 13.50
Strike Distance to strike	21.85%
	11.40%
Interest rate total term	
Fixed interest rate annually	9.57%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.64%
Max. yield p.a.	4.09%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	74.07407
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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