## FACTSHEET REVERSE CONVERTIBLE BOND SEMPERIT HOLDING AG

ISIN: AT0000A39QL6 / WKN: RC1CJS INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

## Raiffeisen Certificates

CHG. 1D +0.540 (+0.65%)	BID 84.07%	ASK 84.32%	LAST UPDATE May 03, 2024 15:30:01.016
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 10.80	EUR 15.50	<b>36.80%</b>	9.65%

KEY DATA	
Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 11.60
Underlying date/time	May 03, 2024 15:35:16.390
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.86
Barrier	EUR 10.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	6.90%
Strike	EUR 15.50
Distance to strike	-33.62%
Interest rate total term	11.50%
Fixed interest rate annually	9.65%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	32.23%
Max. yield p.a.	36.80%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	64.51613
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION		
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## DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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