## **FACTSHEET** REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A39QN2 / WKN: RC1CIU

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D

-0.100 (-0.10%)

BID

ASK

98.51%

LAST UPDATE

May 14, 2024 15:30:05.711

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

4.61%

**EUR 36.40** 

**EUR 50.00** 

98.26%

8.25%

KEY DATA	
Underlying	Flughafen Wien AG
Underlying price (delayed)	EUR 49.50
Underlying date/time	May 14, 2024 15:35:04.016
Starting value	EUR 49.45
Barrier	EUR 36.40
Barrier reached	no
Observation barrier	continuously
Distance to barrier	26.46%
Strike	EUR 50.00
Distance to strike	-1.01%
Interest rate total term	5.50%
Fixed interest rate annually	4.61%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	7.10%
Max. yield p.a.	8.25%
Maturity date	Mar 26, 2025

	price)
Max. yield remaining term (%)	7.10%
Max. yield p.a.	8.25%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.00000
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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Tax

## **DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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