FACTSHEET EXPRESS CERTIFICATE OMV EXPRESS 11

ISIN: AT0000A3B0M5 / WKN: RC1C6Y

INVESTMENT Product without Capital Protection

Express Certificate

+0.660 (+0.66%)



CHG. 1D

LAST UPDATE Jul 26, 2024 18:00:02.184

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

39.13 (+**0.98**%) **41.69**

100.12%

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 39.13
Underlying date/time	Jul 26, 2024 19:59:41.000
Starting value	EUR 41.69
Barrier	EUR 25.02
Distance to barrier	36.07%
Observation barrier	on the final valuation date
(early) redemption level	41.69 / 41.69 / 41.69 / 41.69 / 41.69
Distance to next termination level	-6.55%
Max. yield until next observation date	11.69%
Max. yield p.a. until next observation date	17.15%
Underlying currency	EUR
Valuation dates	Apr 08, 2025 / Apr 08, 2026 / Apr 08, 2027 / Apr 06, 2028 / Apr 06, 2029
(early) redemption amount	113.50% / 127.00% / 140.50% / 154.00% / 167.50%
Maturity date	Apr 11, 2029
Final valuation date	Apr 06, 2029
Issue date	Apr 10, 2024
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

Taxation

Physical delivery Capital Gains Tax / no

Tax

Foreign Capital Gains

DESCRIPTION

41.69

101.62%

The certificate **OMV Express 11** you have an annual yield opportunity of 13.5% as well as the option of early redemption. If the underlying is at or above the starting level on one of the annual valuation dates, (early) redemption is affected including interest of 13.5% per year of term. If the underlying quotes at or below the barrier at the end of term, shares are delivered; the value of the shares delivered will be significantly lower than the nominal amount of the certificate.

17.15%

PRICE DEVELOPMENT SINCE ISSUE DATE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN