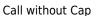
FACTSHEET WARRANT CALL OMV AG

ISIN: AT0000A3BV61 / WKN: RC1DWP LEVERAGE Product without Knock-Out





CHG. 1D

+0.020 (+11.43%)

UNDERLYING PRICE (INDICATIVE)

44.70 (+1.92%)

EUR 0.180

EUR 52.00

STRIKE

EUR 0.210

LAST UPDATE

Apr 30, 2024 15:30:01.906

CAP

LEVERAGE

21.29

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 44.70
Underlying date/time	Apr 30, 2024 19:59:39.000
Strike	EUR 52.00
Сар	unlimited
Agio	21.08%
Agio p.a. in %	14.57%
Leverage	21.29
Omega	6.1190
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 08, 2024
Tradeable unit/nominal value	1 unit
Multiplier	0.1
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

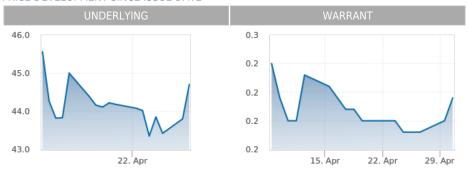
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DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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