FACTSHEET WARRANT PUT RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A3BXX6 / WKN: RC1DZE LEVERAGE Product without Knock-Out But without Cap



Put without Cap

| KEY DATA | |
|-------------------------------|--|
| Underlying | Raiffeisen Bank International AG |
| Underlying price (indicative) | EUR 17.30 |
| Underlying date/time | May 16, 2024 19:59:59.000 |
| Strike | EUR 20.00 |
| Сар | unlimited |
| Agio | 11.12% |
| Agio p.a. in % | 7.74% |
| Leverage | 3.84 |
| Omega | 2.2187 |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 08, 2024 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 0.1 |
| Expected market trend | bearish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Type of exercise | American |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

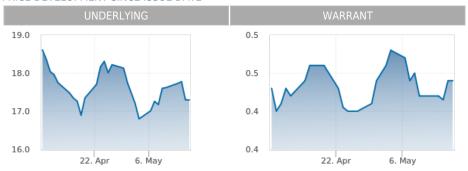
| CONTACT/INFORMATION | |
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DESCRIPTION

Put warrants enable investors to participate with a leverage effect in falling underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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