

FACTSHEET  
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**



ISIN: AT0000A3C200 / WKN: RC1D22  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.060 (-0.06%)</b>	BID <b>99.37%</b>	ASK <b>99.62%</b>	LAST UPDATE <b>May 03, 2024 15:30:02.309</b>
BARRIER <b>-</b>	STRIKE <b>EUR 13.50</b>	MAX. YIELD P.A. <b>14.13%</b>	INTEREST RATE P.A. <b>13.52%</b>

#### KEY DATA

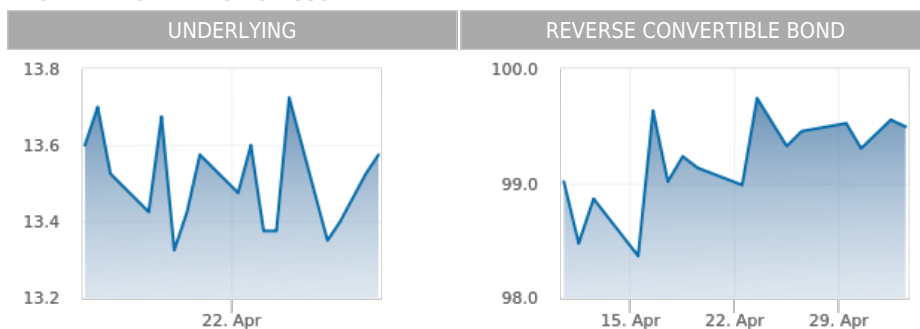
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.58
Underlying date/time	May 03, 2024 19:53:45.000
Starting value	EUR 13.65
Strike	EUR 13.50
Distance to strike	0.55%
Interest rate total term	19.70%
Fixed interest rate annually	13.52%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.16%
Max. yield p.a.	14.13%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	74.07407
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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