FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C218 / WKN: RC1D23 INVESTMENT Product without Capital Protection Reverse Convertible Bond



| CHG. 1D -0.080 (-0.08%) | BID 97.72% | ASK 97.97% | LAST UPDATE May 03, 2024 15:30:02.309 |
|----------------------------|---------------|-------------------------------|---------------------------------------------|
| BARRIER | STRIKE | MAX. YIELD P.A. 18.31% | INTEREST RATE P.A. |
| - | EUR 15.00 | | 16.33% |

| KEY DATA | | |
|----------------------------------|-----------------------------------------------------|--|
| Underlying | Agrana Beteiligungs AG | |
| Underlying price (indicative) | EUR 13.58 | |
| Underlying date/time | May 03, 2024 15:49:23.000 | |
| Starting value | EUR 13.65 | |
| Strike | EUR 15.00 | |
| Distance to strike | -10.50% | |
| Interest rate total term | 23.80% | |
| Fixed interest rate annually | 16.33% | |
| Accrued interest | Dirty (included in the price) | |
| Max. yield remaining term (%) | 26.37% | |
| Max. yield p.a. | 18.31% | |
| Maturity date | Sep 24, 2025 | |
| Final valuation date | Sep 19, 2025 | |
| Issue date | Apr 10, 2024 | |
| Tradeable unit/nominal value | EUR 1,000 | |
| Expected market trend | sideways, bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement / Physical delivery | |
| No. of shares | 66.66667 | |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax | |

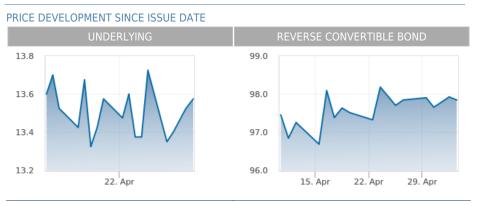
CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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