## FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C218 / WKN: RC1D23 INVESTMENT Product without Capital Protection Reverse Convertible Bond



| CHG. 1D<br>-0.080 (-0.08%) | BID<br>97.72% | ASK<br>97.97%                 | LAST UPDATE<br>May 03, 2024<br>15:30:02.309 |
|----------------------------|---------------|-------------------------------|---|
| BARRIER                    | STRIKE        | MAX. YIELD P.A. <b>18.31%</b> | INTEREST RATE P.A.                          |
| -                          | EUR 15.00     |                               | <b>16.33%</b>                               |

| KEY DATA                         |   |  |
|----------------------------------|---|--|
| Underlying                       | Agrana Beteiligungs AG                              |  |
| Underlying price<br>(indicative) | EUR 13.58   |  |
| Underlying date/time             | May 03, 2024<br>15:49:23.000                        |  |
| Starting value                   | EUR 13.65   |  |
| Strike                           | EUR 15.00   |  |
| Distance to strike               | -10.50%   |  |
| Interest rate total term         | 23.80%  |  |
| Fixed interest rate<br>annually  | 16.33%  |  |
| Accrued interest                 | Dirty (included in the price)                       |  |
| Max. yield remaining<br>term (%) | 26.37%  |  |
| Max. yield p.a.                  | 18.31%  |  |
| Maturity date                    | Sep 24, 2025  |  |
| Final valuation date             | Sep 19, 2025  |  |
| Issue date                       | Apr 10, 2024  |  |
| Tradeable unit/nominal value     | EUR 1,000   |  |
| Expected market trend            | sideways, bullish                                   |  |
| Listing                          | Vienna, Stuttgart                                   |  |
| Product currency                 | EUR   |  |
| Underlying currency              | EUR   |  |
| Settlement method                | Cash settlement /<br>Physical delivery              |  |
| No. of shares                    | 66.66667  |  |
| Taxation                         | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |  |

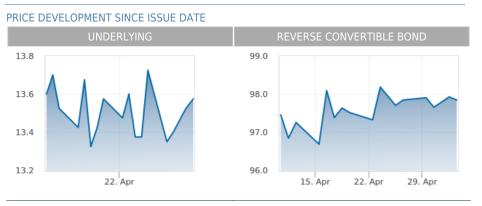
## CONTACT/INFORMATION

| E: | info@raiffeisencertificates.com |
|----|---------------------------------|
| T: | +431 71707 5454                 |
| W: | www.raiffeisencertificates.com  |

## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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