FACTSHEET REVERSE CONVERTIBLE BOND AMS AG

ISIN: AT0000A3C234 / WKN: RC1D25 INVESTMENT Product without Capital Protection Reverse Convertible Bond



BARRIER	STRIKE	MAX. YIELD P.A. 27.87%	INTEREST RATE P.A.
-	EUR 1.25		16.53%
CHG.1D +0.990 (+1.14%)	BID 87.83%	ASK 88.08%	LAST UPDATE May 02, 2024 09:15:41.238

KEY DATA		
Underlying	ams AG	
Underlying price (indicative)	EUR 1.17	
Underlying date/time	May 02, 2024 09:30:00.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 1.11	
Strike	EUR 1.25	
Distance to strike	-7.14%	
Interest rate total term	24.10%	
Fixed interest rate annually	16.53%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	40.89%	
Max. yield p.a.	27.87%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	800.0000	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION			
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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