FACTSHEET REVERSE CONVERTIBLE BOND ANDRITZ AG

ISIN: AT0000A3C267 / WKN: RC1D28 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.870 (+0.91%)	BID 96.50%	ASK 96.75%	LAST UPDATE May 03, 2024 15:30:04.347
BARRIER	STRIKE	MAX. YIELD P.A. 14.62%	INTEREST RATE P.A.
-	EUR 60.00		11.66%

KEY DATA Underlying Andritz AG Underlying price EUR 52.30 (indicative) Underlying date/time May 03, 2024 16:12:45.000 Sustainability preference Consideration of Principal Adverse Impacts (PAI) Starting value EUR 57.80 Strike EUR 60.00 Distance to strike -14.72% 17.00% Interest rate total term Fixed interest rate 11.66% annually Accrued interest Dirty (included in the price) Max. yield remaining 20.93% term (%) Max. yield p.a. 14.62% Maturity date Sep 24, 2025 Sep 19, 2025 Final valuation date Issue date Apr 10, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR FUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 16.66667 Capital Gains Tax / Taxation Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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