## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C275 / WKN: RC1D29

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.440 (+0.44%)

100.24%

100.74%

LAST UPDATE May 03, 2024 15:30:02.535

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 20.00 14.47% 14.75%

KEY DATA	
Underlying	AT & S AG
Underlying price (indicative)	EUR 20.26
Underlying date/time	May 03, 2024 19:58:50.000
Starting value	EUR 19.22
Strike	EUR 20.00
Distance to strike	1.28%
Interest rate total term	21.50%
Fixed interest rate annually	14.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.61%
Max. yield p.a.	14.47%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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