

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C275 / WKN: RC1D29
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.440 (+0.44%)

BID
100.24%

ASK
100.74%

LAST UPDATE
**May 03, 2024
15:30:02.535**

BARRIER

-

STRIKE
EUR 20.00

MAX. YIELD P.A.
14.47%

INTEREST RATE P.A.
14.75%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | AT & S AG |
| Underlying price (indicative) | EUR 20.26 |
| Underlying date/time | May 03, 2024 19:58:50.000 |
| Starting value | EUR 19.22 |
| Strike | EUR 20.00 |
| Distance to strike | 1.28% |
| Interest rate total term | 21.50% |
| Fixed interest rate annually | 14.75% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 20.61% |
| Max. yield p.a. | 14.47% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 10, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 50.00000 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

