FACTSHEET REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A3C2A5 / WKN: RC1D3C INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -1.790 (-1.76%)	BID 99.51%	ASK 99.76%	LAST UPDATE Apr 29, 2024 15:30:01.397
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 62.00	15.42%	15.09%

KEY DATA		
Underlying	BAWAG Group AG	
Underlying price (indicative)	EUR 56.10	
Underlying date/time	Apr 29, 2024 19:58:07.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 60.00	
Strike	EUR 62.00	
Distance to strike	-10.52%	
Interest rate total term	22.00%	
Fixed interest rate annually	15.09%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	22.29%	
Max. yield p.a.	15.42%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	16.12903	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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