## **FACTSHEET** REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A3C2B3 / WKN: RC1D3D

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.210 (+0.22%) BID 95.35%

95.54%

ASK

LAST UPDATE Apr 29, 2024 15:30:00.402

BARRIFR

STRIKE **EUR 33.00**  MAX. YIELD P.A. 12.98%

INTEREST RATE P.A.

9.19%

KEY DATA	
Underlying	CA Immobilien Anlagen AG
Underlying price (indicative)	EUR 30.47
Underlying date/time	Apr 29, 2024 17:46:31.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 30.94
Strike	EUR 33.00
Distance to strike	-8.30%
Interest rate total term	13.40%
Fixed interest rate annually	9.19%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.69%
Max. yield p.a.	12.98%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

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Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	30.30303
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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