

FACTSHEET  
REVERSE CONVERTIBLE BOND **ERSTE GROUP BANK AG**

ISIN: AT0000A3C2F4 / WKN: RC1D3H  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D <b>-0.170 (-0.17%)</b>	BID <b>100.88%</b>	ASK <b>101.13%</b>	LAST UPDATE <b>May 03, 2024 15:30:05.008</b>
BARRIER <b>-</b>	STRIKE <b>EUR 42.00</b>	MAX. YIELD P.A. <b>9.73%</b>	INTEREST RATE P.A. <b>10.29%</b>

#### KEY DATA

Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 44.75
Underlying date/time	May 03, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 42.55
Strike	EUR 42.00
Distance to strike	6.15%
Interest rate total term	15.00%
Fixed interest rate annually	10.29%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.72%
Max. yield p.a.	9.73%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.80952
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

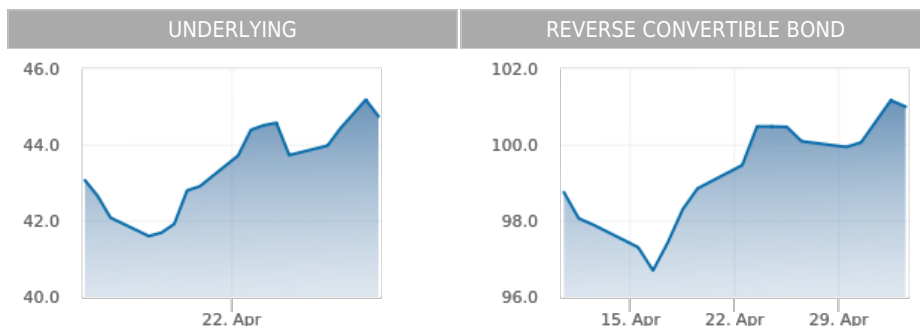
#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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