

FACTSHEET
REVERSE CONVERTIBLE BOND **ERSTE GROUP BANK AG**

ISIN: AT0000A3C2G2 / WKN: RC1D3J
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.190 (-0.19%)

BID
101.31%

ASK
101.56%

LAST UPDATE
**May 03, 2024
15:30:05.008**

BARRIER
-

STRIKE
EUR 43.00

MAX. YIELD P.A.
10.42%

INTEREST RATE P.A.
11.32%

KEY DATA

Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 44.75
Underlying date/time	May 03, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 42.55
Strike	EUR 43.00
Distance to strike	3.91%
Interest rate total term	16.50%
Fixed interest rate annually	11.32%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.71%
Max. yield p.a.	10.42%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.25581
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

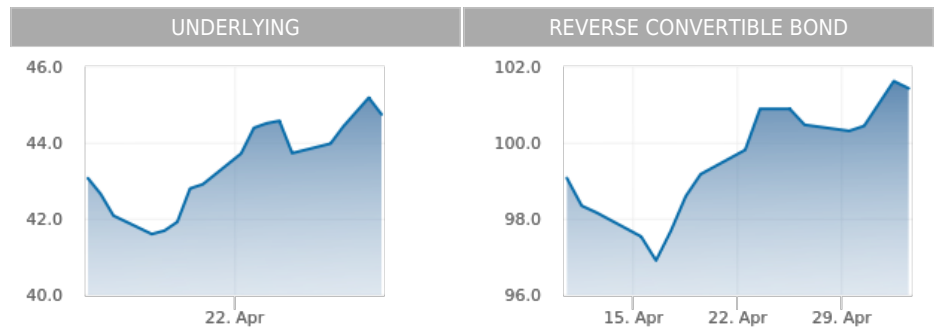
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com