

FACTSHEET  
REVERSE CONVERTIBLE BOND IMMOFINANZ AG

ISIN: AT0000A3C2K4 / WKN: RC1D3M  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.170 (+0.17%)**

BID  
**101.29%**

ASK  
**101.54%**

LAST UPDATE  
**May 06, 2024  
10:05:39.674**

BARRIER

-

STRIKE  
**EUR 25.00**

MAX. YIELD P.A.  
**10.78%**

INTEREST RATE P.A.  
**11.66%**

#### KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 23.70
Underlying date/time	May 06, 2024 10:03:12.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 23.25
Strike	EUR 25.00
Distance to strike	-5.49%
Interest rate total term	17.00%
Fixed interest rate annually	11.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.23%
Max. yield p.a.	10.78%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	40.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

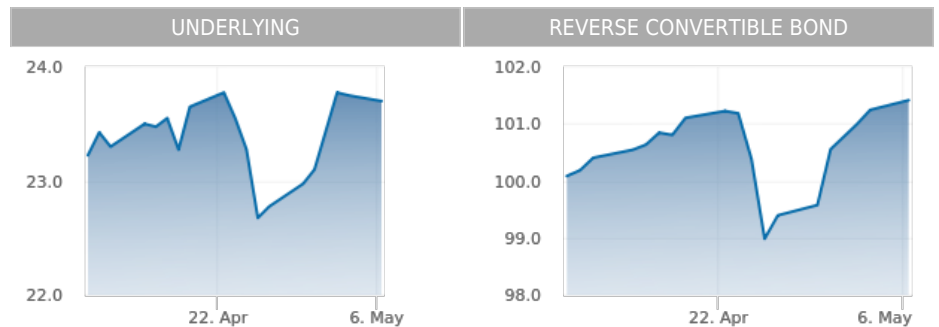
#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

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