

FACTSHEET  
REVERSE CONVERTIBLE BOND **KAPSCH TRAFFICOM AG**

ISIN: AT0000A3C2L2 / WKN: RC1D3N  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**-0.190 (-0.20%)**

BID  
**95.20%**

ASK  
**95.45%**

LAST UPDATE  
**May 03, 2024  
15:29:59.100**

BARRIER

-

STRIKE  
**EUR 8.50**

MAX. YIELD P.A.  
**16.56%**

INTEREST RATE P.A.  
**12.35%**

#### KEY DATA

Underlying	Kapsch TrafficCom AG
Underlying price (delayed)	EUR 8.30
Underlying date/time	May 03, 2024 15:35:21.498
Starting value	EUR 8.34
Strike	EUR 8.50
Distance to strike	-2.41%
Interest rate total term	18.00%
Fixed interest rate annually	12.35%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	23.62%
Max. yield p.a.	16.56%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	117.64706
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

