

FACTSHEET
REVERSE CONVERTIBLE BOND **KAPSCH TRAFFICOM AG**

ISIN: AT0000A3C2M0 / WKN: RC1D3P
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.250 (-0.27%)	BID 92.67%	ASK 92.92%	LAST UPDATE May 03, 2024 15:29:59.276
BARRIER -	STRIKE EUR 9.50	MAX. YIELD P.A. 20.30%	INTEREST RATE P.A. 13.72%

KEY DATA

Underlying	Kapsch TrafficCom AG
Underlying price (delayed)	EUR 8.30
Underlying date/time	May 03, 2024 15:35:21.498
Starting value	EUR 8.34
Strike	EUR 9.50
Distance to strike	-14.46%
Interest rate total term	20.00%
Fixed interest rate annually	13.72%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	29.14%
Max. yield p.a.	20.30%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	105.26316
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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