FACTSHEET REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A3C2Q1 / WKN: RC1D3S

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.410 (+0.42%)

97.44%

97.94%

ASK

LAST UPDATE May 06, 2024 08:30:27.503

BARRIER

value

Listing

Expected market trend

Product currency

Underlying currency

STRIKE **EUR 120.00**

MAX. YIELD P.A. **10.88%**

INTEREST RATE P.A.

8.92%

KEY DATA	
Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 112.80
Underlying date/time	May 06, 2024 07:32:03.225
Starting value	EUR 115.60
Strike	EUR 120.00
Distance to strike	-6.38%
Interest rate total term	13.00%
Fixed interest rate annually	8.92%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.38%
Max. yield p.a.	10.88%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal	EUR 1,000

Settlement method	Cash settlement / Physical delivery
No. of shares	8.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
E: T:	info@raiffeisencertificates.com +431 71707 5454

sideways, bullish

Vienna, Stuttgart

EUR

FUR

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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