FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A3C2T5 / WKN: RC1D3V

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.390 (+0.39%) 99.55%

99.80%

LAST UPDATE May 03, 2024 15:29:59.848

BARRIER

EUR 46.00

MAX. YIELD P.A. **13.81%**

INTEREST RATE P.A.

13.38%

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 44.18
Underlying date/time	May 03, 2024 19:58:50.000
Starting value	EUR 43.88
Strike	EUR 46.00
Distance to strike	-4.12%
Interest rate total term	19.50%
Fixed interest rate annually	13.38%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.74%
Max. yield p.a.	13.81%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.73913
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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