## FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A3C2W9 / WKN: RC1D3Y

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.030 (+0.03%)

98.72%

98.97%

ASK

LAST UPDATE May 06, 2024 10:03:22.912

BARRIER

**EUR 28.50** 

MAX. YIELD P.A. **11.80%** 

INTEREST RATE P.A.

10.63%

KEY DATA	
Underlying	Rosenbauer
	International AG
Underlying price	EUR 29.30
(delayed)	
Underlying date/time	May 06, 2024
	08:05:37.296
Starting value	EUR 28.20
Strike	EUR 28.50
Distance to strike	2.73%
Interest rate total term	15.50%
Fixed interest rate	10.63%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	16.70%
Max. yield p.a.	11.80%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /
	Physical delivery
No. of shares	35.08772
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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Tax

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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