## **FACTSHEET** REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A3C2Y5 / WKN: RC1D30

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D ASK LAST UPDATE May 03, 2024 -1.130 (-1.17%) 95.07% 95.32% 15:30:01.444

MAX. YIELD P.A. INTEREST RATE P.A. BARRIFR STRIKE

**EUR 20.00** 14.75% **19.17%** 

KEY DATA	
Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 16.80
Underlying date/time	May 03, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 18.27
Strike	EUR 20.00
Distance to strike	-19.05%
Interest rate total term	21.50%
Fixed interest rate annually	14.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	27.47%
Max. yield p.a.	19.17%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains

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s (PAI)	This
18.27	Cei
9.05%	fact
1.50%	iaci
1.3070	

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Tax **CONTACT/INFORMATION** info@raiffeisencertificates.com

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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. demption at the end of the term (100% of the nominal value or shares, or pective amount of money) depends on the underlying price.

bes of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and s+ Protect Reverse Convertible Bonds.

s certificates complies with the sustainability standard for Raiffeisen rtificates and takes into account important adverse impacts on sustainability tors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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