

ISIN: AT0000A3C2Y5 / WKN: RC1D30
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -1.130 (-1.17%)	BID 95.07%	ASK 95.32%	LAST UPDATE May 03, 2024 15:30:01.444
BARRIER -	STRIKE EUR 20.00	MAX. YIELD P.A. 19.17%	INTEREST RATE P.A. 14.75%

KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 16.80
Underlying date/time	May 03, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 18.27
Strike	EUR 20.00
Distance to strike	-19.05%
Interest rate total term	21.50%
Fixed interest rate annually	14.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	27.47%
Max. yield p.a.	19.17%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

